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China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

VOLUNTARY ANNOUNCEMENT FULL REDEMPTION OF CONVERTIBLE BONDS

This is a voluntary announcement made by China Success Finance Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 16 July 2024 in relation to a shareholder's loan and the announcement dated 30 June 2023 (the “**Latest Amendment to the Convertible Bond Announcement**”) in relation to the issue of convertible bonds by the Company and the subsequent changes to the terms of such convertible bonds. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Latest Amendment to the Convertible Bond Announcement.

FULL REDEMPTION OF THE CONVERTIBLE BONDS

The Board is pleased to announce that, the Company has redeemed the outstanding Convertible Bonds at the principal amount of HK\$14,000,000 in whole at the redemption amount together with all accrued and unpaid interests and fees thereon pursuant to the terms of the Convertible Bonds Terms and Conditions and as amended by the Fourth Supplemental Amendments (“**Full Redemption**”).

Following the Full Redemption, the Convertible Bonds were cancelled in whole and the Company is discharged from all the obligations under and in respect of the Convertible Bonds. The Subscription Agreement and the Bond Instrument have been terminated. The Company has no other convertible bond in issue after the Full Redemption.

By order of the Board

China Success Finance Group Holdings Limited

Li Bin

Executive Director and Chief Executive Officer

Hong Kong, 26 July 2024

As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.